

Monthly Return of Equity Issuer on Movements in Securities

For the month ended $(dd/mm/yyyy)$:	30/04/2010		
To: Hong Kong Exchanges and Clearing	g Limited		
Name of Issuer		n China Holo	lings Ltd.
Date Submitted	06/05/20	010	
I. Movements in Authorised Share Capit	al		
1. Ordinary Shares			
(1) Stock code: <u>03900</u> Descrip	otion: Ordinary s	shares	_
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month	10,000,000,000	0.10	1,000,000,000
Increase/(decrease)	Nil		Nil
Balance at close of the month	10,000,000,000	0.10	1,000,000,000
(2) Stock code : <u>N/A</u> Descrip	otion:		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month			

Stock code: N/A Desc	cription:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			
Balance at close of the month	-		
3. Other Classes of Shares			
	cription :		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
	No. of other		
Stock code : N/A Desc	No. of other		capital

II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	No. of other classes
	(1)	(2)	shares	of shares
Balance at close of preceding month	1,656,054,607	N/A	<u>N/A</u>	<u>N/A</u>
Increase/ (decrease) during the month	132,540	N/A	<u>N/A</u>	<u>N/A</u>
Balance at close of the month	1,656,187,147	N/A	<u>N/A</u>	N/A

III. Details of Movements in Issued Share Capital

Share Options (under S	hare Option S	chemes of the Is	suer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date		Movement duri	ng the month		thereto	as at close of the month
(dd/mm/yyyy) and class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme dated						
22/06/2006						
Ordinary shares	Nil	54,000	Nil	Nil	54,000	97,680,000
(Note 1)						
Q N/A						
2. N/A						
_ (/ /)						
shares						
(Note 1)						
3. N/A						
shares						
$\frac{\text{Shares}}{(Note \ 1)}$						
(11010 1)		To	otal A. (Ordin	ary shares)	54,000	
			(Prefere	nce shares)	N/A	
			(0	Other class)	N/A	
Total funds raised durin options (HK\$)	ng the month f	rom exercise of		156,060		
options (IIII)				120,000		

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
2. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
3. N/A					
(/ /) Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
4. N/A					
(/ /) Stock code (if listed)	· ·				
Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable) (dd/mm/yyyy)	(/ /)				
	Total	(Prefer	nary shares) N/A ence shares) N/A Other class) N/A	<u> </u>	- - -

Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed)

Class and description	· mo		Amount at close of preceding month	,	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. RMB Denominated US							
Dollar Settled Zero Coup							
Convertible Bonds Due 2	2012	D1 (D	2 210 000 000	4.500.000	2 200 200 000	7 0.740	105 511 75
Stock code (if listed)	NT/A	RMB	2,310,000,000	1,700,000	2,308,300,000	78,540	106,644,765
Class of shares	N/A						
issuable (Note 1)	Ordin	ary Shares					
Subscription price		21.99 (as adjus	ted)				
EGM approval date							
(if applicable)							
(dd/mm/yyyy))	N/A						
2. N/A							
-							
Stock code (if listed)							
Class of shares	-		<u></u>				
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
3. N/A							
-							
Stock code (if listed)							
Class of shares	-		<u></u>				
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)					
4. N/A							
Stock code (if listed)				. ———			
Class of shares							
issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
(dd/mm/yyyy)		(/ /)		Total C (Ordin	nory charac) N/A		
					nary shares) N/A ence shares) N/A		-
					Other class) N/A		-
				`	-/_ <u></u>		-

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
	-	
shares (Note 1)	-	
2. <u>N/A</u>	-	
	-	
(/ /)		
shares (Note 1)		
3. N/A		
J	-	
(/ /) shares (Note 1)		
Shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Thurs of Large					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Class of shares issuab	ı. N/A			monui
		(Note 1)	ie1			
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	leN/A			
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	leN/A			
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		
		Class of shares issuable (Note 1)	le _N/A			
4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	(/ /)		
		EGM approval date: (dd/mm/yyyy)	(/ /)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable $_N/A__$ (*Note 1*) At price : State currency -(/ /) Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) shares _N/A____ Class of repurchased (Note 1) (/ /) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) shares _N/A____ Class of redeemed (Note 1) (/ /) 7. Redemption of Redemption date: shares (dd/mm/yyyy) (/ /) EGM approval date: (dd/mm/yyyy) Class of shares issuable _N/A____ (*Note 1*) 8. Consideration issue At price : State currency Issue and allotment (/ /) date: (dd/mm/yyyy) EGM approval date: (/ /) (dd/mm/yyyy)

			F	For Main P	3oard	and GEM listed:	issuers
	Type of Issue				j	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable (Note 1)	N/A			
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
			Class of shares issuable (Note 1)	_N/A			
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	(/ /)		
			EGM approval date: (dd/mm/yyyy)	(/ /)		
				Ordinary sh			
			(Pre	eference sh (Other)			
ĺ							

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	132,540
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

N/A Submitted by:SHOU BAINIAN Title:DIRECTOR (Director, Secretary or other duly authorised officer)
Submitted by:SHOU BAINIAN Title: DIRECTOR
Title:DIRECTOR
(Director, Secretary of other duty authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.