

## Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yy	yy): 31/07/2009			
To: Hong Kong Exchanges and Clearing Limited				
Name of Issuer		vn China Holo	lings Ltd.	
Date Submitted	05/08/20	)09		
I. Movements in Authorised Share	Capital			
1. Ordinary Shares				
(1) Stock code : <u>3900</u> D	escription : Ordinary	shares		
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month	th <u>10,000,000,000</u>	0.10	1,000,000,000	
Increase/(decrease)	Nil_		Nil	
Balance at close of the month	10,000,000,000	0.10	1,000,000,000	
(2) Stock code : N/A D	escription :			
	No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)	
Balance at close of preceding month				
Increase/(decrease)				
Balance at close of the month				

Stock code: N/A Des	scription:		
	No. of preference shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			_
Balance at close of the month			
3. Other Classes of Shares			
Stock code : N/A Des	scription:		
	No. of other classes of shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding month			
Increase/(decrease)			

## II. Movements in Issued Share Capital

	No. of ordi	nary shares	No of preference	e No. of other classes	
	(1)	(2)	shares	of shares	
Balance at close of preceding month	1,537,361,607	N/A	<u>N</u> /A	<u>N</u> /A	
Increase/ (decrease) during the month	100,808,500	N/A	<u>N</u> /A	<u>N</u> /A	
Balance at close of the month	1,638,170,107	N/A	<u>N/A</u>	<u>N/A</u>	

## III. Details of Movements in Issued Share Capital

Share Options (under S	Share Option Sc	themes of the Iss	uer)			
Particulars of share option scheme including EGM					No. of new shares of issuer issued during the month pursuant	No. of new shares of issuer which may be issued pursuant thereto
approval date (dd/mm/yyyy) and	·	Movement durir	ng the month		thereto	as at close of the month
class of shares						
issuable	Granted	Exercised	Cancelled	Lapsed		
1. Share option						
scheme dated						
22/06/2006						
Ordinary shares	15,000,000	808,500	6,859,000	Nil	808,500	102,056,500
(Note 1)						
2. N/A						
2. IV/A						
(Note 1)						-
(Note 1)						
3. N/A						
( / / )						
shares						
(Note 1)	-					
		To	tal A. (Ordin		808,500	
			*	nce shares)	N/A	
TD . 16 1	.1 .1.0		((	Other class)	N/A	
Total funds raised duri options (HK\$)	uring the month from exercise of 2,336,565					
			-			

Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of Nominal value at nominal close of value preceding month	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A					
( / / )	· <del></del>		<u> </u>		
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
2. N/A					
( / / )	· <del></del>				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable) (dd/mm/yyyy)	( / / )				
3. N/A					
( / / )	· <del></del> ·				
Stock code (if listed) Class of shares issuable (Note 1)					
Subscription price					
EGM approval date (if applicable)					
	( / / )				
4. N/A					
( / / )	·				
Stock code (if listed)					
Class of shares issuable ( <i>Note 1</i> )					
Subscription price					
EGM approval date (if applicable)					
(dd/mm/yyyy)	( / / )				
	Total	B. (Ordi	nary shares) N/A	1	
		(Prefere	ence shares) N/A	1	-
		(	Other class) N/A	1	-

For Main Board and GEM listed issuers Convertibles (i.e. Convertible into Shares of the Issuer which are to be Listed) No. of new No. of new shares of shares of issuer issued issuer which during the may be issued pursuant month pursuant thereto as at Currency of Amount at close Converted close of the Amount at thereto amount of preceding during the close of the month Class and description outstanding month month month 1. RMB Denominated US Dollar Settled Zero Coupon Convertible Bonds Due 2012 2,310,000,000 Nil 2,310,000,000 Nil 106,723,305 **RMB** Stock code (if listed) Class of shares issuable (Note 1) **Ordinary Shares** Subscription price HK\$21.99 (as adjusted) EGM approval date (if applicable) (dd/mm/yyyy)) N/A 2. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 3. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) 4. N/A Stock code (if listed) Class of shares issuable (Note 1) Subscription price EGM approval date (if applicable) (dd/mm/yyyy) Total C. (Ordinary shares) N/A

(Preference shares)  $\frac{N/A}{N/A}$ 

For Main Board and GEM listed issuers
Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes)

Full particulars including EGM approval date (dd/mm/yyyy), if applicable, and class of shares issuable:	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A		
	-	
( / / )	-	
shares (Note 1)		
2 N/4		
2. <u>N/A</u>	<u> </u>	
	1	
( / / )		
shares (Note 1)		
3. N/A		
J	-	
( / / )	-	
shares (Note 1)		
Total D. (Ordinary shares)	N/A	
(Preference shares)	N/A	
(Other class)	N/A	

Thurs of Large					No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
Type of Issue		Class of shares issuab	ı. N/A			monui
		(Note 1)	ie1			
1. Rights issue	At price : State	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	leN/A			
2. Open offer	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	leN/A			
3. Placing	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		
		Class of shares issuable (Note 1)	le _N/A			
4. Bonus issue		Issue and allotment date: (dd/mm/yyyy)	( / /	)		
		EGM approval date: (dd/mm/yyyy)	( / /	)		

For Main Board and GEM listed issuers No. of new No. of new shares of issuer shares of issued during the issuer month pursuant which may thereto be issued pursuant thereto as at close of the month Type of Issue Class of shares issuable  $\_N/A\_\_$ (*Note 1*) ( / / ) At price : State currency -Issue and allotment 5. Scrip dividend date: (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) shares \_N/A\_\_\_\_ Class of repurchased (Note 1) ( / / ) 6. Repurchase of Cancellation date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) shares \_N/A\_\_\_\_ Class of redeemed (Note 1) ( / / ) 7. Redemption of Redemption date: shares (dd/mm/yyyy) ( / / ) EGM approval date: (dd/mm/yyyy) Class of shares issuable \_Ordinary\_\_ (*Note 1*) Issue and allotment 6.10 8. Consideration issue At price: HK\$ (16/07/2009)date: (dd/mm/yyyy) EGM approval date: ( / / ) (dd/mm/yyyy) 100,000,000

			For	r Main Boa	ard and GEM listed	issuers
	Type of Issue				No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
			Class of shares issuable — (Note 1)	_N/A	-	
9.	Capital reorganisation		Issue and allotment date : (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )		
			Class of shares issuable _!\(\int Note 1\)	N/A	-	
10.	Other (Please specify)	At price : State currency	Issue and allotment date : (dd/mm/yyyy)	/ / )		
			EGM approval date: (dd/mm/yyyy)	/ / )		
				dinary shar erence shar (Other cla		

Total increase / (decrease) in ordinary shares during the month (i.e. Total of A to E):	(1)	100,808,500
	(2)	N/A
Total increase / (decrease) in preference shares during the month (i.e. Total of A to E):		N/A
Total increase / (decrease) in other classes of shares during the month (i.e. Total of A to E):		N/A
(These figures should be the same as the relevant figures under II above ("Movements in Iss	ued Sh	are Capital").)

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Remarks (if any):
N/A
Submitted by:LAM JIM
· —— ——————
Title:SECRETARY
(Director, Secretary or other duly authorised officer)
Notes:
1. State the class of shares (e.g. ordinary, preference or other).

If there is insufficient space, please append the prescribed continuation sheet.

2.